

K. PRASAD & COMPANY

CHARTERED ACCOUNTANTS

24, R. N. MUKHERJEE ROAD, KOLKATA-700 001

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Review Report to
The Board of Directors of
ALOM EXTRUSIONS LIMITED

Introduction

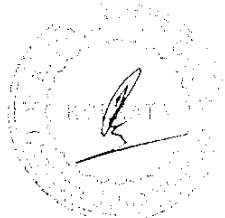
We have reviewed Part I Standalone unaudited financial results for the quarter ended 30th September, 2015 of the accompanying statement of unaudited financial results (Part I of the Statement) of M/s. Alom Extrusions Limited which has been approved by the Board of Directors. Management is responsible for the preparation and presentation of the said Part I of the statement in accordance with applicable "Accounting Standards" and other recognized accounting practices and policies. Our responsibility is to express a conclusion on the said Part I of the Statement based on our review.

Scope of Review

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A Review of interim financial information consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A Review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express and audit opinion.

Conclusion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the said Part I of the statement is not prepared, in all material respects, in accordance with applicable Accounting Standards and other recognised accounting practices and policies and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it has not been prepared in accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification and other related matters.



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Report on Other Legal and Regulatory Requirements

We also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of Public shareholding and the number of shares as well as the percentage of shares pledged / encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreement and the particulars relating to Investor complaints disclosed in Part - II Select Information for the quarter ended of the statement, from the details furnished by the Management.

The ^{11th} day of November, 2015.

For K. PRASAD & CO.
CHARTERED ACCOUNTANTS



(RAJESH JALANI)

Membership No. 1111111111
Firm Registration No. 1111111111



Alom Extrusions Limited

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CIN - L70200WB1980PLC032662

QUARTERLY FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2015

(Rs. in Lacs)

PARTICULARS	Quarter Ended			Half Year Ended		Year Ended
	30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14	31-Mar-15
	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1. Income from Operations						
a. Net Sales/Income from Operations (Net of Excise Duty)	4,720.23	4,268.16	3,946.33	8,988.39	8,390.03	16,546.07
b. Other Operating Income	-	-	-	-	-	-
Total Income from Operations (net)	4,720.23	4,268.16	3,946.33	8,988.39	8,390.03	16,546.07
2. Expenses						
a. (Increase)/decrease in stock in trade and work in progress	370.77	361.09	(49.48)	731.86	(179.31)	(964.26)
b. Consumption of raw materials	3,232.44	3,196.25	2,999.99	6,428.69	6,507.27	13,640.90
c. Employees cost	208.17	185.85	138.69	394.02	347.49	736.06
d. Depreciation	41.23	40.79	45.02	82.02	88.57	177.95
e. Other expenditure	660.83	542.32	536.63	1,203.15	1,249.08	2,215.41
Total Expenses	4,513.44	4,326.30	3,670.85	8,839.74	8,013.10	15,806.06
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	206.79	(58.14)	275.48	148.65	376.93	740.01
4. Other Income	(157.05)	41.62	(51.42)	(115.43)	(69.67)	(78.85)
5. Profit before Interest and Exceptional Items (3+4)	49.74	(16.52)	224.06	33.22	307.26	661.16
6. Interest	131.83	157.70	125.83	289.53	248.61	551.92
7. Profit after Interest but before Exceptional Items (5-6)	(82.09)	(174.22)	98.23	(256.31)	58.65	109.24
8. Exceptional items	-	-	-	-	-	-
9. Profit from Ordinary Activities before tax (7+8)	(82.09)	(174.22)	98.23	(256.31)	58.65	109.24
10. Tax expense	-	-	-	-	-	6.34
11. Net Profit from Ordinary Activities after tax (9-10)	(82.09)	(174.22)	98.23	(256.31)	58.65	102.90
12. Extraordinary Item	-	-	-	-	-	-
13. Net Profit(+)/ Loss(-) for the period (11-12)	(82.09)	(174.22)	98.23	(256.31)	58.65	102.90
14. Paid-up equity share capital (Face Value of Equity Shares-Rs.10/-each)	229.76	229.76	229.76	229.76	229.76	229.76
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	3,508.88
16. Earnings Per Share (EPS)	(3.57)	(7.58)	4.28	(11.16)	2.55	4.48
PARTICULARS OF SHAREHOLDING						
1. Public Shareholding						
- No. of shares	723,487	723,487	649,229	723,487	649,229	723,487
- Percentage of shareholding	31.49%	31.49%	28.26%	31.49%	28.26%	31.49%
2. Promoters and promoter group Shareholding						
a) Pledged/ Encumbered	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered						
- No of Shares	1,574,088	1,574,088	1,648,346	1,574,088	1,648,346	1,574,088
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	68.51%	68.51%	71.74%	68.51%	71.74%	68.51%

NOTES:

- (1) The above Financial Results were approved by the Board of Directors of the company in their meeting held on 11th November, 2015 and reviewed by Audit Committee.
- (2) The Company operates in one segment, i.e., Aluminium Extruded Products only. Figures shown above relate to that segment.
- (3) Details of investor's complaints for the quarter: beginning - Nil, received-NIL, disposed off-Nil and pending-Nil.
- (4) Figures have been regrouped / rearranged wherever necessary.

Place : Kolkata

Date : 11th November, 2015

For K. PRASAD & CO.
CHARTERED ACCOUNTANTS

(RAJESH JALA)

Membership No. ...
Firm Registration No. ...

By order of the Board
For ALOM EXTRUSIONS LIMITED

(S.P. Jhunjhunwala)
DIRECTOR